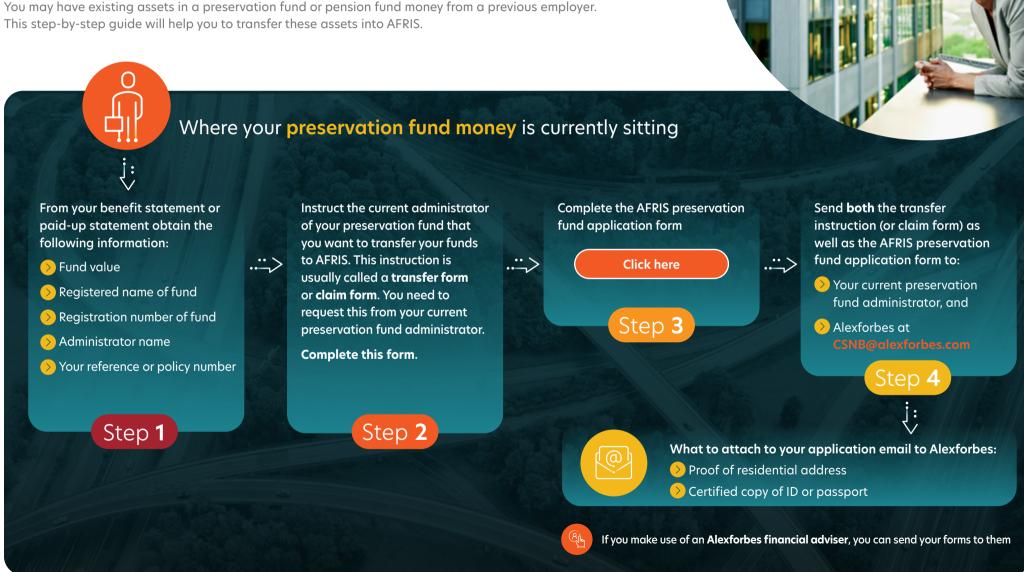


How do I transfer my existing savings to AFRIS?

Forms can be tricky, but we are here to help

This step-by-step guide will help you to transfer these assets into AFRIS.





Financial adviser

If your financial adviser is AFRIS accredited, they can assist you to transfer your existing savings.

Financial advisers can become
AFRIS accredited by emailing us at
alexanderforbesifa@alexforbes.com



Don't have a financial adviser?

Speak to one of our accredited consultants for assistance:

0860 000 381

OR

mymoneymatters@alexforbes.com



Engage without advice

Use our step-by-step transfer guide to assist you if you want to:

- keep all your retirement savings from pension or provident funds invested in one place when leaving your employer
- consolidate all your retirement savings from preservation funds and retirement annuities into one solution

Still not managing to transfer your existing savings successfully?

Don't despair - call us on 0860 66 4444.

